



EDUCATION AND EMPLOYMENT

- B.Sc, M.St.St, Ph.D. (Qld)
- Dominguez Barry Samuel Montagu Limited (1987 – 1990, Associate Director from 1988)
- Consultant, Westpac Investment Management (1990-1992)
- Director, Condell Vann & Co. Australia Limited (1992 - 1996)
- Head Structured Investments Group, County Investment Management (1996-2000)
- Head Investment Research, Constellation Capital Management (2000 - 2012)

PROFESSIONAL AFFILIATIONS

- President & Founder, Institute for Quantitative Research in Finance (Q-Group Australia) (1990 - Dec 1995): currently Committee member
- Chairman, School Advisory Committee, School of Finance and Economics UTS (1992 - 1996)
- Member, Course Advisory Committee for Bachelor of Mathematics & Finance, UTS (1990 - 1992)
- Member, Task Force for the Diploma course in Applied Portfolio Management, Securities Institute of Australia (1989 - 2005); Principal Lecturer 1997 – 2005
- Associate Editor, "Journal of Investing", a quarterly US financial journal (1991 - present)
- Review Board Member, "Journal of Indexes" (2002-present)
- Fellow FINSIA (elected by SIA National Council in 2001)
- Honorary Fellow, Macquarie University Applied Finance Centre (2005 – present)

INDUSTRY INVOLVEMENT

Since joining the financial community, Peter continues to be a major contributor as evidenced by his affiliations in both industry bodies and academia. He has been involved in Investment Management for over 25 years, initially in the risk management and structured products, and more recently undertaking fundamental company research in Constellation's value based approach utilising his earlier experience advising on asset liability risk management and capital structures.

. Peter gained relevant investment management experience in Westpac and DBSM developing and managing protection portfolios and index funds. Peter has also worked on risk identification and assessment, asset-liability analysis and capital structures for a range of entities including life and general insurance companies, government and various special transactions (clients on the public record included AMP, NSW Auditor General, NSW Treasury, Boral and Queensland Treasury Corporation). Peter has the distinction of co-authoring four chapters of the NSW Auditor General's special audit of HomeFund.

Joined by his peer group, Peter founded the Australian Q-Group (Institute for Quantitative Research in Finance), of which he was the founding President. The Q-Group is highly regarded by the major finance and investment houses and is seen to present a core of professionals and academics within the financial community whose objective is to seek a better understanding and develop quantitative solutions to financial and investment problems.

Peter is a major contributor to several important financial publications including two chapters in global and quantitative investing books published by Probus and Dow Jones. In addition, Peter has authored over 70 finance papers for conferences, internal use, magazines and publications, and has been a regular speaker for conference speeches and company commentary.